

LOOK BEYOND ERP. BUY COMPLETE ERP. FREE ERP

KILL YOUR COMPETITION TODAY.

KILL YOUR COMPETITION TODAY.

KILL YOUR COMPETITION TODAY.

KILL YOUR COMPETITION TODAY.

KILL YOUR COMPETITION TODAY.



CRM
Customer Relation Management
Salesforce, Zoho, Freshsales, Zendesk

ERP
Enterprise Resource Planning
SAP, D365, Netsuite, SAGE, Zoho

SCM
Industry Specific Solutions
TCS, Infosys, IBM, PWC, WIPRO

HRM
Human Resource Management
Darwinbox, Successfactor, Rippling

PAYROLL
Attendance, Leave & Payroll
Tally, Razorpay, Zoho, Gusto, QuickB

Consult today: <http://www.mobileerp.in>

ESS

Role based Employee Self Service
Lattice, Freshwork, Peoplebook

ETM

Enterprise Task & Issue Management
Checkup, Trello, Planner, Jira, Teamwork

PMS

Project Management System
MS Project, Primavera, Wrike, Asana

EPM

Enterprise Process Management
Signavio, Pega, Kissflow, Pipefy, Wrike

EBI

Enterprise Business Analytics
PowerBi, PowerQuery, Excel, SSRS

ECM

Enterprise Content Management
Sharepoint, DMS, Slack, Gsuite, Box

DMS

Document Management Systems
Wrench, Opentext, Rubex, Docuware

IEF

Incoming Email Filing System
Outlook, Gmail, Webmail, RPA

MobileERP Apps - Applications Library
Only ERP IV in market with Zero License and AMC Costs

CRM - Customer Relation Management	ERP - Enterprise Resource Planning	SCM - Supply Chain Management	HRM - Human Resource & Payroll
Marketing Automation	AR Sales & Distribution	Manufacturing	HRM-Human Resource & Payroll
Digital Marketing	AP Procurement & Production	Construction	FMS-Factory/Site Management System
Salesforce Automation	MRP Planning & Inventory	Trading	QMS-Quality Management System
Offer Automation	GL Finance, Accounts & Taxation	Services	EPM-Enterprise Performance Management

PLM

Product Lifecycle Management
Autodesk, Siemens, Oracle, SAP PLM

QMS

Quality Management System
Effivity, Bluebeam, Mastecontrol

SEM

Strategic Enterprise Management
SAP SEM, Upwise, Mavenlink, Ayoa

GRC

Governance, Risk & Compliance
Optial, Shieldrisk, Controlmap, Okta

XM

Survey & Experience Management
Qualtrics, Zohosurvey, Mopinion

SCB

Service Chatbot AI Components
WA, ZohoSalesIQ, Landbot, Manychat

VTM

Value Tree Reports from BI to AI
ValIQ, PowerBI, BizObjects, Alexa

SoftRobot

DEVOPs Codeless Development tool
Visual Studio, ABAP4, Outsystems

You need only 1 Software to run your entire Business

ERP is not enough

See what MobileERP can do?. Switch to...



ERP cannot handle unstructured, fragmented data lying in emails, ms office, autocad, graphic files, pdf, physical paper, chats and web.

The fragmentation of unstructured information creates barriers for processes, leaves data stranded, unused, and at rest. Data at rest is data at risk. Fragmentation also promotes organizational tunnel vision as in "not my process; not my data."

- EPU Enterprise Process users**
- 1. BUILDERS**
Design & Create Process
 - 2. MANAGERS**
Starts Process, Assign Rights to Participants Controls and Manages Process
 - 3. PARTICIPANTS**
Does actual work from TODO List
No Menu, Less Search more work by users

What MobileERP can do which ERP alone cannot?.

Walkthrough Demo of EIM

- 1. Capture an invoice from a vendor.**
 - Create a Invoice Record in ERP via RPA
 - Initiate a process for Bill Posting in BPM
 - File copy of invoice in ERP Record via DMS
 - File incoming Invoice email received in ESS
- 2. Execute an Bill Posting**
 - Check Invoice correctness Report in ERP
 - If Invoice ok then use BPM to pass bill
 - If Invoice has errors then use DCM
- 3. Resolve a dispute on the invoice**
 - Send Issue Email to Party via EIM
 - Arrange Meeting w/Party via EIM
 - File Received solution by vendor in EIM
 - DLM Perform a discovery on similar Invoices
- 4. Send Invoice for Payment Approval**
 - Check Outstanding Balance in ERP
 - Generate Payment Advice in ERP
 - Trigger AP Process in BPM
 - Inform Party about Payment via EIM/CRM

Glossary

- EIM Enterprise Information Management
- EPM Enterprise Process Management
- EPL Enterprise Process Users
- BPM Business Process Management
- DCM Dynamic Case Management
- WMS Workflow Management System
- EAP Enterprise Application Process
- ECM Enterprise Content Management
- DMS Document Management System
- IDM Information Exchange Management
- CEM Customer Experience Management
- DLM Discovery based Legal Management
- RPA Robotic Process Automation
- ERP Enterprise Resource Planning
- CRM Customer Relation Management
- SRM Supplier Relation Management
- HRM Human Resource Management
- ESS Employee Self Services
- CSG Chatbot Self Services

EPM Enterprise Process Management Systems



Person-based BPM

BPM and WMS workflows are not the same

BPM: loan processing application

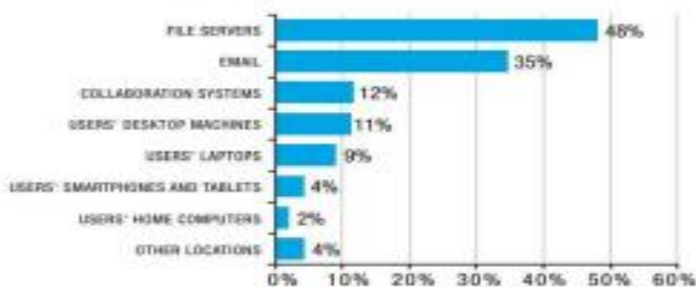


A simplified loan application



Travel request is a good fit for workflow

BPM and Workflows are two sides of the same coin



Distribution of electronic content in the typical organization¹

Unstructured data lying in various formats in your company



Information-based applications

DCM BASED BPM - Triggered by event or case logic

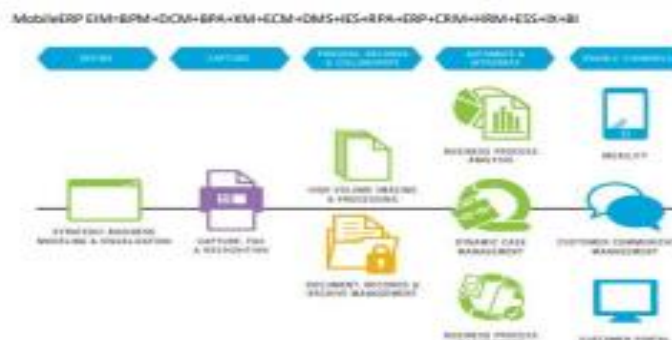
BPM cannot handle unstructured processes. Use DCM

BUSINESS PROCESS MANAGEMENT	DYNAMIC CASE MANAGEMENT
THE PROCESS IS PRIMARY	THE DATA OR CASE IS PRIMARY
Normally the process is pre-determined and static.	Case object is core to storing data.
Data flows through the process.	Data tends to remain persistent for a long time, possibly forever.
Data is an asset of the process.	Processes are an asset of a case.
	Sub-cases are an asset of a case.
	Sub-cases are not always predefined and can be defined on the fly.
	Tasks may replace processes.

BPM and DCM: not two sides of the same coin



EIM Enterprise Information Management



Integrated process, content, information, discovery, and customer experience

Enterprise Information Management

Unleashing the Power of Information



CREATING BUSINESS VALUE WITH EIM



What MobileERP can do which ERP alone cannot?.

Walkthrough Demo of MobileERP

1. eWaybill :Download and upload bill from vendor

- a. Download eWaybill uploaded by vendor from GST
- b. Create a Invoice in ERP via API, RPA or manual entry
- c. Auto Initiate a process for Bill Passing via BPM+ES
- d. Move the Invoice to Material Receive pending stage

2. Receive Material & physical Invoice by Store

- a. File copy of invoice in ERP Record via DMS
- b. Do SRNO/Batch no Entry as per set checklist in ERP
- c. If material rcvd ok then use BPM to move to next stage via BPM

3. BillBooking: Check Bill & Resolve a dispute on the invoice

- a. Check Bill and approve it to post purchase voucher in ERP
- b. If bill ok then send to accounts for voucher checking via BPM
- c. If Bill has problems, Send Issue Email to Party via IEM
- d. Hold Invoice unless the problem is solved.
- e. Register a case in System about problem using DCM
- f. DLM Perform a discovery on similar invoices
- g. Arrange Meeting w/Party via MM
- h. File Received solution by vendor via IEM
- i. Edit Bill and then Post after corrections as per a,b above.

4. Voucher: Accounts audits and checks the voucher entry

- a. If ok then send to payments via BPM after reconciliations
- b. If it has problems, then communicate via CBS chatter to update

5. Payment Approval for invoice initiated

- a. Check Outstanding Balance for vendor in ERP
- b. Generate Payment Advise in ERP
- c. Trigger AP – Payment Process in BPM
- d. Inform Party about Payment via CBS/XM/IES

MOBILEERP

Sample Walkthrough demo of purchase bill booking process

1st Sept 2022

See what a conventional ERP cannot do?.

MobileERP	APPS
ERP	Enterprise Resource Planning
EIM	Enterprise Information Management
EPM	Enterprise Process Management
EPU	Enterprise Process Users
BPM	Business Process Management
DCM	Dynamic Case Management
WMS	Workflow Management System
EAP	Enterprise Application Process
ECM	Enterprise Content Management
DMS	Document Management System
IEM	Information Exchange Management
XM	Experience Management
DLM	Discovery based Legal Management
RPA	Robotic Process Automation
CRM	Customer Relation Management
SRM	Supplier Relation Management
HRM	Human Resource Management
ESS	Employee Self Services
CBS	Chatbot Self Services
TMS	Tak Management System
ES	Expert Systems
MM	Meetings Management

1.eWaybill :Download and Upload or enter Bill from vendor

PMI: Project Management System / BPM: Business Process Management



- ETM ENTERPRISE TASK MANAGEMENT
 - My Home
 - My Work
 - My Process 4
 - Payments 0
 - Cheque Received 1
 - Sales 12
 - Purchase 115
 - My Tasks 12
 - My Tickets 0
 - My Activities 38
 - My Masters 0
 - ECM ENTERPRISE CONTENT MGMT
 - My Company
 - My Mailbox 50
 - My Messages 0
 - My Documents 0
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PURCHASE Project

PMI Process Create Edit Approve Print OnHold Approved Rejected Assign ToDo Kanban Progress Cycletime S Curve Reports Dashboard

QMS Initiate Planning Execution Monitoring & Control Analysis & Closure All others...

EWAYBILL	RECEIVED	BILLBOOK	VOUCHER	PAYMENT
<p>BILLPASSING</p> <p>TODO=132</p> <p>DOING=0</p> <p>DONE=2</p> <p>eWay Bill Downloaded and entered or uploaded by Accounts on daily basis.</p> <p>Other bills are entered as and when received.</p> <p>1.Enter/Upload eWay Bill</p> <p>1</p>	<p>PURCHASE</p> <p>TODO=0</p> <p>DOING=0</p> <p>DONE=2</p> <p>Purchase confirms material received with invoice on site</p> <ol style="list-style-type: none">1.Incoming SRNO Entry2.Incoming Batch No Entry3.Transfer Order to Location4.Packing List Check5.COA: Certificate of Analysis6.Upload Scan Copy of Supplier Bill <p>2</p>	<p>BILLPASSING</p> <p>TODO=0</p> <p>DOING=0</p> <p>DONE=2</p> <p>Accounts does bill posting or booking for GST Purpose in system by approving this bill.</p> <ol style="list-style-type: none">1.Check Bill 2/3/4 Ways2.Check Stockcard - FIFO3.Post Purchase Voucher4.Upload Scan Copy of Supplier Bill <p>3</p>	<p>BILLPASSING</p> <p>TODO=0</p> <p>DOING=0</p> <p>DONE=2</p> <p>Accounts audits Purchase Voucher posted by Bill Booking system</p> <ol style="list-style-type: none">1.Adjust Bills against Payments2.Send Reconciliation Statement3.Receive and store acceptance of accounts4.Take Action in case of dispute <p>4</p>	<p>BILLPASSING</p> <p>TODO=0</p> <p>DOING=2</p> <p>DONE=0</p> <p>Accounts verifies pending bills and closes when full payment done. Reconcile supplier account also.</p> <ol style="list-style-type: none">1.Adjust Bills against Payments2.Send Reconciliation Statement3.Receive and store acceptance of accounts4.Take Action in case of dispute <p>5</p>

Activate Windows
Go to Settings to activate Windows.

a. Download eWaybill uploaded by vendor from GST

MOBILEERP

E - WAY BILL SYSTEM



3rd Party Interface system

Transaction Details

Supply Type: Outward Inward Sub Type: Supply Export Job work Mfg/Wholesale Recipient Not Known For Own Use Exhibition or Fair Live Sales Other

Document Type: Delivery Challan Document No: 114 Document Date: 12/07/2021 Transaction Type: Regular

Bill From

Name: LAXMI ENTERPRISES
GSTIN: 37E2NPMS40M1K1
State: ANDHRA PRADESH

Dispatch From

Address: 1ST CROSS
KUMARASANDHIMAGAR
Place: KURNOOL
Pincode: 518001 ANDHRA PRADESH

Bill To

Name: TAM TEST INC
GSTIN: 37E2NPMS40M1K1
State: ANDHRA PRADESH

Ship To

Address: TEST1 TEST2
3RD FLOOR BANGAL
Place: GANDHINAGAR
Pincode: 518001 ANDHRA PRADESH

Item Details

Product Name	Description	HSN	Quantity	Unit	View/Update view (U)	CGST + SGST Rate(%)	IGST Rate(%)	CESST Advol Rate(%)	CESST Non Advol Rate
Laptop	Description	1	Quantity	Unit	1	-Select-	-Select-	0	0
Total Taxable Amount: 1.00									
CGST Amount:		SGST Amount:		IGST Amount:		CESST Advol Amount:		CESST Non Advol Amount:	
0.00		0.00		0.00		0.00		0.00	
Total Inv. Amount: 1.00									

Transportation Details

Auto Calculated PIN to PIN (in KM): 100

Transporter Name: Ship/Road cum ship Transporter ID: Approximate Distance (in KM): 100

b. Create a Invoice in ERP via API, RPA or Manual Entry

RPA: Robotic Process Automation / API: Application Programming Interface

MobileERP
ETM ENTERPRISE TASK MANAGEMENT

- My Home
- My Work
- My Process (4)
- Payments (0)
- Cheque Received (1)
- Sales (12)
- Purchase (115)**
- My Tasks (12)
- My Tickets (0)
- My Activities (38)
- My Masters (0)

ECM ENTERPRISE CONTENT MGMT

- My Company
- My Mailbox (50)
- My Messages (0)
- My Documents (0)

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MobileERP Edit PURCHASE Page [Print] [View]

Pinvoiceid: 1111

Invoiceno 2022-23/0038	Supplier 2365 SHREE SHAKTI ENGINEERING	Invoicedate 17/08/2022 Cal
Transport 10 TCI Freight	Vehicle_No 0	Store 4 NON STOCK ITEMS-HO
Currency 1 INR	Exchrate 1	Date_Of_Supply 17/08/2022 Cal
Section7lgstact <input type="checkbox"/>	Claimrefund <input type="checkbox"/>	Diffpercentage 0
Igstite 0	Cgstite 0	Against Po 0
Cessite 0	Ite 1 Input Goods	Sgstite 0
Type 1 TAX INVOICE	Branch 1 Paramount Limited - Gujarat	Expense Or Purchase Account 2087 REP. & MAINT.(MACHINERY)
Type 2 3B (B2B)	Remarks 0	Costcentre 1053 HPCL VAIZAG(626)
Project 0	Ewaybillno 0	Mirno 0
Bbu Group	Einvoiceo 0	Tdsamount
	Tds Payable	

c. Auto Initiate a process for Bill Passing via BPM +ES + TMS

BPM: Business Process Management / ES: Expert System

TMS: Task Management Sys

The screenshot displays the MobileERP interface. On the left is a navigation sidebar with categories like 'ETM ENTERPRISE TASK MANAGEMENT' and 'ECM ENTERPRISE CONTENT MGMT'. The main area shows a 'PURCHASE' process with a 'Project' tab. A toolbar includes actions like 'OnHold', 'Approved', and 'Rejected'. Below this, a workflow is shown with columns for 'EWAYBILL(134)', 'RECEIVED(0)', 'BILLBOOK(0)', and 'VOUC'. The 'EWAYBILL' column contains three entries, each with a task list: '1. DO' and '2. DONE'. A blue circle highlights the first entry (ID:972) and an arrow points from it to the 'ToDo' panel on the right. The 'ToDo' panel lists tasks such as '972.FRM BillPassing-' and '205.FRM Invoicing-'. The Windows taskbar is visible at the bottom.

MobileERP

ETM ENTERPRISE TASK MANAGEMENT

- My Home
- My Work
- My Process (4)
- Payments (0)
- Cheque Received (1)
- Sales (12)
- Purchase (115)
- My Tasks (12)
- My Tickets (0)
- My Activities (38)
- My Masters (0)

ECM ENTERPRISE CONTENT MGMT

- My Company
- My Mailbox (50)
- My Messages (0)
- My Documents (0)

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PURCHASE Project

PMI Process Create Edit Approve Print OnHold Approved Rejected Assign ToDo Kanban Progress Cycletime S Curve Reports Dashboard

QMS Initiate Planning Execution Monitoring & Control Analysis & Closure All o

EWAYBILL(134)

- ID:972
EPP COMPOSITES PVT. LTD.
BILLPASSING
.CHANDRAKANT H. PATEL
1. DO
2. DONE
- ID:973
AMIT PIPE & TUBE.
BILLPASSING
.CHANDRAKANT H. PATEL
1. DO
2. DONE
- ID:974
J K LAKSHMI CEMENT LTD
BILLPASSING
.CHANDRAKANT H. PATEL
1. DO
2. DONE

RECEIVED(0)

BILLBOOK(0)

VOUC

ToDo

- 972.FRM BillPassing-
Accounts verifies pending bills and closes when full payment done
PINVOICE-EPP COMPOSITES PVT. LTD.
Plan: 1 Days 1 Hrs
Start: 01/09/2022 15:17:49
Delay: 0 days-Start
- 205.FRM Invoicing-
Outstanding collections are checked and followup for payments done.
INVOICE-ASHIRWAD WATER SUPPLY
Plan: 1 Days 1 Hrs
Start: 18/08/2022 11:20:47
Delay: 14 days-Start
- 206.FRM Invoicing-
Outstanding collections are checked and followup for payments done.
INVOICE-PARAMOUNT DIAGNOSTIC & RESEARCH CENTRE

d. Moved the Invoice to Material Receive pending stage

BPM: Business Process Management / TMS: Task Management System

The screenshot displays the MobileERP interface for Business Process Management (BPM) and Task Management System (TMS). The main workspace is a Kanban board with five columns representing different stages of a process:

- EWAYBILL(78)**: Contains three items with IDs 973, 974, and 975. Each item lists a company name (e.g., AMIT PIPE & TUBE, J K LAKSHMI CEMENT LTD, SHIJAY PROJECTS INDIA PRIVATE LIMITED), the status 'BILLPASSING', and the user '.CHANDRAKANT H. PATEL'. Each item has two task buttons: '1. DO' and '2. DONE'.
- RECEIVED(2)**: Contains two items with IDs 972 and 1041. Each item lists a company name (EPP COMPOSITES PVT. LTD. and TATA TELESERVICES), the status 'PURCHASE .KEYUR J. BHATT', and the user '.CHANDRAKANT H. PATEL'. Each item has two task buttons: '1. DO' and '2. DONE'. The first item (ID:972) is circled in blue.
- BILLBOOK(0)**: Currently empty.
- VOUCHER(55)**: Contains three items with IDs 1042, 1043, and 1044. Each item lists a company name (HDFC ERGO GENERAL INSURANCE COMPANY LTD, JANTA PLYWOOD, SIEVERT INDIA PVT.LTD), the status 'BILLPASSING', and the user '.CHANDRAKANT H. PATEL'. Each item has two task buttons: '1. DO' and '2. DONE'.
- PAYMENT(2)**: Contains two items with IDs 1002 and 1007. Each item lists a company name (NUTAN TRADING COMPANY, M.S. MOTORS), the status 'ACCOUNTS .Harsh Kantilal Shah', and the user 'Shah'. Each item has two task buttons: '1. DO' and '2. DONE'.

The interface includes a top navigation bar with 'MobileERP' and 'ACCOUNTS' labels, a left sidebar with navigation options like 'My Home', 'My Work', 'My Process', and 'My Tasks', and a bottom taskbar with standard Windows icons. A watermark 'MOBILEERP' is visible in the top left corner. An 'Activate Windows' watermark is present in the bottom right corner.

2. Receive Material and Physical Invoice by Store

PMI: Project Management System / BPM: Business Process Management

MOBILEERP

ETM ENTERPRISE TASK MANAGEMENT

- My Home
- My Work
- My Process (4)
- Payments (0)
- Cheque Received (1)
- Sales (12)
- Purchase (115)
- My Tasks (12)
- My Tickets (0)
- My Activities (38)
- My Masters (0)

ECM ENTERPRISE CONTENT MGMT

- My Company
- My Mailbox (50)
- My Messages (0)
- My Documents (0)

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PURCHASE Project

PMI Process Create Edit Approve Print On Hold Approved Rejected Assign ToDo Kanban Progress Cycletime S Curve Reports Dashboard

QMS Initiate Planning Execution Monitoring & Control Analysis & Closure All others...

EWAYBILL

BILLPASSING

TODO=132
DOING=0
DONE=2

eWay Bill Downloaded and entered or uploaded by Accounts on daily basis. Other bills are entered as and when received.

1. Enter/Upload eWay Bill

RECEIVED

PURCHASE

TODO=0
DOING=0
DONE=2

Purchase confirms material received with invoice on site

1. Incoming SRNO Entry
2. Incoming Batch No Entry
3. Transfer Order to Location
4. Packing List Check
5. COA: Certificate of Analysis
6. Upload Scan Copy of Supplier Bill

BILLBOOK

BILLPASSING

TODO=0
DOING=0
DONE=2

Accounts does bill posting or booking for GST Purpose in system by approving this bill.

1. Check Bill 2/3/4 Ways
2. Check Stockcard - FIFO
3. Post Purchase Voucher
4. Upload Scan Copy of Supplier Bill

VOUCHER

BILLPASSING

TODO=0
DOING=0
DONE=2

Accounts audits Purchase Voucher posted by Bill Booking system

1. Adjust Bills against Payments
2. Send Reconciliation Statement
3. Receive and store acceptance of accounts
4. Take Action in case of dispute

PAYMENT

BILLPASSING

TODO=0
DOING=2
DONE=0

Accounts verifies pending bills and closes when full payment done. Reconcile supplier account also.

1. Adjust Bills against Payments
2. Send Reconciliation Statement
3. Receive and store acceptance of accounts
4. Take Action in case of dispute

Activate Windows
Go to Settings to activate Windows.

a. File copy of invoice in ERP Record via DMS - Uploading

The screenshot displays a web browser window with the address bar showing '192.168.0.80:2345' and the page title 'DMS: Document Management System'. The browser's address bar also shows 'Not secure' and the IP address '192.168.0.80:2345'. The browser's toolbar includes navigation buttons (back, forward, refresh) and search, star, and share icons. The user profile 'ACCOUNTS' is visible in the top right corner.

The MobileERP interface features a blue header with the 'MobileERP' logo and a navigation menu on the left. The main content area is titled '972. INVOICE : ECM-Enterprise Content Management System' and includes buttons for 'Edit', 'Print', and 'Outstanding'. Below this, there is a tabbed interface with 'Uploads' selected. The 'Attachments' section shows a file named '1. logo.png' with a timestamp of '23/08/2022 17:03:18 - 237.png'.

The bottom of the screen shows the Windows taskbar with the Start button, search icon, and several application icons (Edge, File Explorer, Outlook, PowerPoint). The system tray in the bottom right corner displays the time '12:57' and the date '01-09-2022'.

b. Do SRNO/Batch no Entry as per set checklist

192.1
CMS: Checklist Management System / WMS: Workflow Management System

MobileERP

ACCOUNTS

PURCHASE Project

PMI Process Create Edit Approve Print OnHold Approved Rejected Assign ToDo Kanban Progress Cycletime S Curve Reports Dashboard

QMS Initiate Planning Execution Monitoring & Control Analysis & Closure All others...

1 RECEIVED Purchase confirms material received with invoice on site Computer Inprogress

Steps to Follow

- Start EDIT PURCHASE INVOICE
- 1. Check Bill 2/3/4 Ways Mark as done
- 2. Incoming SRNO Entry Pending...
- 3. Incoming Batch No Entry Pending...
- 4. Transfer Order to Location Pending...
- 5. Packing List Check Pending...
- 6. COA: Certificate of Analysis Pending...
- 7. Check Stockcard - FIFO Pending...

Activate Windows
Go to Settings to activate Windows.

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13:27
01-09-2022

c. If material rcvd ok then use BPM to move to next stage

192.168.0.8

BPM: Business Process Management / TMS: Task Management System

MobileERP

ACCOUNTS

PURCHASE Project

PMI Process Create Edit Approve Print OnHold Approved Rejected Assign ToDo Kanban Progress Cycletime S Curve Reports Dashboard

QMS Initiate Planning Execution Monitoring & Control Analysis & Closure All others...

EWAYBILL(78)	RECEIVED(0)	BILLBOOK(1)	VOUCHER(56)	PAYMENT(2)
<p>ID:973 AMIT PIPE & TUBE. BILLPASSING .CHANDRAKANT H. PATEL 1. DO 2. DONE</p>		<p>ID:972 EPP COMPOSITES PVT. LTD. BILLPASSING .CHANDRAKANT H. PATEL 1. DO 2. DONE</p>	<p>ID:1041 TATA TELESERVICES BILLPASSING .CHANDRAKANT H. PATEL 1. DO 2. DONE</p>	<p>ID:1002 NUTAN TRADING COMPANY ACCOUNTS .Harsh Kantilal Shah 1. DO 2. DONE</p>
<p>ID:974 J K LAKSHMI CEMENT LTD BILLPASSING .CHANDRAKANT H. PATEL 1. DO 2. DONE</p>			<p>ID:1042 HDFC ERGO GENERAL INSURANCE COMPANY LTD BILLPASSING .CHANDRAKANT H. PATEL 1. DO 2. DONE</p>	<p>ID:1007 M.S. MOTORS ACCOUNTS .Harsh Kantilal Shah 1. DO 2. DONE</p>
<p>ID:975 SHIJAY PROJECTS INDIA PRIVATE LIMITED BILLPASSING .CHANDRAKANT H. PATEL 1. DO 2. DONE</p>			<p>ID:1043 JANTA PLYWOOD BILLPASSING .CHANDRAKANT H. PATEL 1. DO 2. DONE</p>	

ETM ENTERPRISE TASK MANAGEMENT

- My Home
- My Work
- My Process (4)
- Payments (0)
- Cheque Received (1)
- Sales (12)
- Purchase (115)
- My Tasks (12)
- My Tickets (0)
- My Activities (38)
- My Masters (0)

ECM ENTERPRISE CONTENT MGMT

- My Company
- My Mailbox (50)
- My Messages (0)
- My Documents (0)

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Activate Windows
Go to Settings to activate Windows.

14:33
01-09-2022

3. BillBooking: Check Bill & Resolve a dispute on the invoice

The screenshot displays the MobileERP software interface, which is a Project Management System (PMI) and Business Process Management (BPM) tool. The browser address bar shows the URL 192.168.0. The main header of the application reads "MobileERP" and "PMI: Project Management System / BPM: Business Process Management".

The interface is divided into several sections:

- Left Sidebar:** Contains navigation options for "ETM ENTERPRISE TASK MANAGEMENT" (My Home, My Work, My Process, Payments, Cheque Received, Sales, Purchase, My Tasks, My Tickets, My Activities, My Masters) and "ECM ENTERPRISE CONTENT MGMT" (My Company, My Mailbox, My Messages, My Documents).
- Top Navigation Bar:** Includes a "PURCHASE" tab, a "Project" dropdown, and various action icons like "On Hold", "Approved", "Rejected", "Assign", "ToDo", "Kanban", "Progress", "Cycletime", "S Curve", "Reports", and "Dashboard".
- Main Content Area:** Shows a process flow for "BILLBOOKING" with five stages: "EWAYBILL", "RECEIVED", "BILLBOOK", "VOUCHER", and "PAYMENT". Each stage has a "TODO" count, "DOING" count, and "DONE" count. The "BILLBOOK" stage is circled in blue.

Process Flow Details:

Stage	TODO	DOING	DONE	Description
EWAYBILL	132	0	2	eWay Bill Downloaded and entered or uploaded by Accounts on daily basis. Other bills are entered as and when received. 1. Enter/Upload eWay Bill
RECEIVED	0	0	2	Purchase confirms material received with invoice on site. 1. Incoming SRNO Entry 2. Incoming Batch No Entry 3. Transfer Order to Location 4. Packing List Check 5. COA: Certificate of Analysis 6. Upload Scan Copy of Supplier Bill
BILLBOOK	0	0	2	Accounts does bill posting or booking for GST Purpose in system by approving this bill. 1. Check Bill 2/3/4 Ways 2. Check Stockcard - FIFO 3. Post Purchase Voucher 4. Upload Scan Copy of Supplier Bill
VOUCHER	0	0	2	Accounts audits Purchase Voucher posted by Bill Booking system. 1. Adjust Bills against Payments 2. Send Reconciliation Statement 3. Receive and store acceptance of accounts 4. Take Action in case of dispute
PAYMENT	0	2	0	Accounts verifies pending bills and closes when full payment done. Reconcile supplier account also. 1. Adjust Bills against Payments 2. Send Reconciliation Statement 3. Receive and store acceptance of accounts 4. Take Action in case of dispute

The "BILLBOOK" stage is circled in blue, indicating the current focus of the process. The interface also shows a "Purchase" process flow with stages: "Initiate", "Planning", "Execution", "Monitoring & Control", "Analysis & Closure", and "All others...".

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12:29
01-09-2022

a. Check Bill and approve it to post purchase voucher in ERP

192.168.0.80:2345

ERP: Enterprise Resource Planning system

MobileERP

ACCOUNTS

PURCHASE Project

PMI Process Create Edit Approve Print OnHold Approved Rejected Assign ToDo Kanban Progress Cycletime S Curve Reports Dashboard

QMS Initiate Planning Execution Monitoring & Control Analysis & Closure All others...

972. INVOICE : ECM-Enterprise Content Management System

Edit Post Print Outstanding

Page Checklist Library Uploads Chatter Meetings Emails OnHold Drill Share

INVOICE

Entered By :Harsh Kantilal Shah

PINVOICEID	972	ACCOUNTID	0
INVOICEDATE	22/08/2022	TYPE	TAX INVOICE
INVOICENO	0	BRANCHID	0
SUPPLIERID	0	CALENDERID	17
STOREID	0	SITEID	1
TRANSPORTID	0	UID	14
VEHICLE_NO	0	CUSTOMERTYPEID	0
DATE_OF_SUPPLY	22/08/2022	PROJECTID	0
CURRENCY	INR	REMARKS	0
EXCHRATE	0.1	COSTCENTREDETID	0
DIFFPERCENTAGE	0	#WAYBILLNO	0

OFFHOLD

Activate Windows
Go to Settings to activate Windows.

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14:37
01-09-2022

b. If bill ok then send to accounts for voucher checking

192.168.0.80:2345

BPM: Business Process Management / TMS: Task Management System

MobileERP

ACCOUNTS

PURCHASE Project

PMI Process Create Edit Approve Print OnHold Approved Rejected Assign ToDo Kanban Progress Cycledtime S Curve Reports Dashboard

QMS Initiate Planning Execution Monitoring & Control Analysis & Closure All others...

EWAYBILL(47)	RECEIVED(0)	BILLBOOK(0)	VOUCHER(90)	PAYMENT(2)
<p>ID:973 AMIT PIPE & TUBE. BILLPASSING .CHANDRAKANT H. PATEL 1. DO 2. DONE</p>			<p>ID:972 EPP COMPOSITES PVT. LTD. ACCOUNTS .Harsh Kantilal Shah 1. DO 2. DONE</p>	<p>ID:1002 NUTAN TRADING COMPANY ACCOUNTS .Harsh Kantilal Shah 1. DO 2. DONE</p>
<p>ID:974 J K LAKSHMI CEMENT LTD BILLPASSING .CHANDRAKANT H. PATEL 1. DO 2. DONE</p>			<p>ID:1001 NATIONAL SAFETY SOLUTIONS ACCOUNTS .Harsh Kantilal Shah 1. DO 2. DONE</p>	<p>ID:1007 M.S. MOTORS ACCOUNTS .Harsh Kantilal Shah 1. DO 2. DONE</p>
<p>ID:975 SHIJAY PROJECTS INDIA PRIVATE LIMITED BILLPASSING .CHANDRAKANT H. PATEL 1. DO 2. DONE</p>			<p>ID:1003 DEWASI SALES CORPORATION ACCOUNTS .Harsh Kantilal Shah 1. DO 2. DONE</p>	

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Activate Windows
Go to Settings to activate Windows.

14:51
01-09-2022

c. If Bill has problems, Send Issue Email to Party via IEM

The screenshot displays the MobileERP web application interface. At the top, a browser window title reads "IEM: Information Exchange Management / IEM: Incoming Email Management". The application header includes the "MobileERP" logo and a navigation menu with options like "Process", "Create", "Edit", "Approve", "Print", "Rejected", "Assign", "ToDo", "Kanban", "Progress", "Cycletime", "Score", "Reports", and "Dashboard". A secondary menu lists "QMS" categories: "Initiate", "Planning", "Execution", "Monitoring & Control", "Analysis & Closure", and "All others...".

The main content area is titled "973. INVOICE : ECM-Enterprise Content Management System" and features a navigation bar with tabs: "Page", "Checklist", "Library", "Uploads", "Chatter", "Meetings", "Emails", "OnHold", "Drill", and "Share". Below this is a status bar with buttons: "Filed", "Reply Due", "Deleted", "Unfiled", "Compose", and "Sent".

The central part of the screen is a "Compose Draft mail" form with the following fields:

- To: (empty)
- Cc: (empty)
- Bcc: (empty)
- Subject: NIL

Below the subject field is a rich text editor with a menu bar containing "File", "Edit", "View", "Insert", and "Format". The editor includes undo/redo icons, a "Paragraph" dropdown, and bold/italic/alignment icons. The text area contains "NIL".

On the right side of the form, there is an "Attached Files List" section with a "Send Email" button. Below this is an "Attachements" section. A watermark "Activate Windows Go to Settings to activate Windows." is visible in the bottom right corner of the application area.

The left sidebar contains navigation links for "ETM ENTERPRISE TASK MANAGEMENT" (My Home, My Work, My Process, Payments, Cheque Received, Sales, Purchase, My Tasks, My Tickets, My Activities, My Masters) and "ECM ENTERPRISE CONTENT MGMT" (My Company, My Mailbox, My Messages, My Documents). The bottom of the screen shows the Windows taskbar with the time 14:55 and date 01-09-2022.

d. Hold Invoice unless the problem is solved.

The screenshot displays the MobileERP web application interface. At the top, a browser window shows the URL `192.168.0.80:2345` and the page title **HMS: Hold Management System**. The application header includes the **MobileERP** logo and navigation icons. A sidebar on the left lists various modules under 'ETM ENTERPRISE TASK MANAGEMENT' and 'ECM ENTERPRISE CONTENT MGMT'. The main content area is titled **972. INVOICE : ECM-Enterprise Content Management System** and features a navigation bar with options like **Page**, **Checklist**, **Library**, **Uploads**, **Chatter**, **Meetings**, **Emails**, **OnHold** (selected), **Drill**, and **Share**. The **OnHold Document** form includes a dropdown menu for 'Person Responsible for this Hold ..' set to **[PURCHASE] KEYUR J. BHATT**, a 'Reason for Hold:' label, and a text input field with the placeholder 'Type why you want to hold this document?'. A red **OnHold** button is visible at the bottom of the form. The interface also shows a 'Timeline' section on the right and a Windows taskbar at the bottom with the date **01-09-2022** and time **15:31**.

e. Register a case in System about problem using DCM

DCM: Dynamic Case Management

Identify > Research > Resolve

The screenshot displays the MobileERP interface for Dynamic Case Management (DCM). The browser address bar shows the URL 192.168.0.80:2345. The interface is divided into several sections:

- Navigation Panel (Left):** Includes 'ETM ENTERPRISE TASK MANAGEMENT' with options like My Home, My Work, My Process (4), Payments (0), Cheque Received (1), Sales (12), Purchase (115), My Tasks (12), My Tickets (0), My Activities (38), My Masters (0), and 'ECM ENTERPRISE CONTENT MGMT' with options like My Company, My Mailbox (50), My Messages (0), and My Documents (0).
- Top Bar:** Features the 'MobileERP' logo and a 'PURCHASE Project' tab. Below it is a toolbar with icons for PMI, Process, Create, Edit, Approve, Print, OnHold, Approved, Rejected, Assign, ToDo, Kanban, Progress, Cycletime, S Curve, Reports, and Dashboard.
- Main Content Area:**
 - Timeline:** A section for tracking events, including a search bar and a list of events such as 'Phone Call from Brian Begley', 'Email from Brian Begley', and 'Auto-post on Late Delivery of Products'.
 - RECENT CASES:** A list of active and resolved cases, including 'Late Delivery of Products' (Active), 'Damaged Goods from delivery' (Resolved), 'Alpine shipping Delay' (Resolved), 'Delivery never arrived (sample)' (Active), and 'Contact information requested (sample)' (Active).
 - ENTITLEMENTS:** A section for managing entitlements, currently showing 'Annual entitlement'.
- Case Details Panel (Right):** A sidebar for viewing case information, including:
 - Customer:** Alpine Ski House (sample)
 - Case Title:** Late Delivery of Products
 - Subject:** Delivery
 - Case Type:** A dropdown menu with options like Question, Problem, and Request.
 - Contact:** Brian Begley
 - Assign to Others:** Brian Begley
 - Parent Case:** ---
 - Incident Type:** ---
 - Other Details:** Fields for Origin, Product, Entitlement, First Response By, and Resolve By.

f. DLM Perform a discovery on similar invoices

DLM: Discovery Learning Management / XM: Experience Management/ SM: Survey Management

Detailed Supplier Questionnaire
COMPLETION OF THIS SURVEY IS REQUIRED FOR EVALUATION AND SUPPLIER SELECTION

SELF-ASSESSMENT ON-SITE AUDIT NEW EXISTING Page 1 of 5

GENERAL INFORMATION

COMPANY NAME	PHONE
STREET ADDRESS	FAX
CITY	email
COUNTRY, COUNTRY, MAILING CODE	
POST CODE	
TYPE OF ORGANISATION (sole owner, partnership, corporation, subsidiary)	

ORGANISATION - Responsible Person for	NAME / TITLE	email address
Overall Management		
Engineering		
Production		
Sales		
Quality		
Purchasing		
WEB SITE:		
AFFILIATIONS OR SUBSIDIARIES		

QUALITY SYSTEM

INDICATE CURRENT QUALITY SYSTEM AS-9100 ISO-9001 EASA / FAA Part 21 Part 145 None

Other : _____ Please attach Certificates of Approval

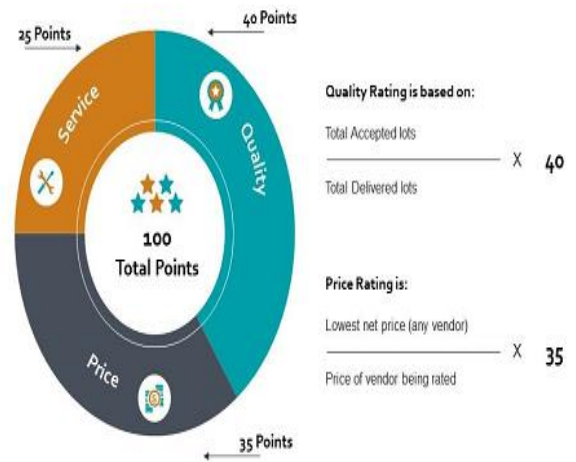
FACILITIES

NUMBER OF EMPLOYEES	MANUFACTURING	ENGINEERING	QUALITY	INSPECTION	TOTAL



Where are you in the journey?

Vendor Rating (Ranking) and Certification



0 Messages Today

g. Arrange Meeting w/Party via MM

The screenshot displays the MobileERP MMS: Meeting Management System interface. The browser address bar shows the URL 192.168.0.80:2345. The system title is "MMS: Meeting Management System".

The interface includes a navigation menu on the left with categories like "ETM ENTERPRISE TASK MANAGEMENT" and "ECM ENTERPRISE CONTENT MGMT". The main content area is titled "973. INVOICE : ECM-Enterprise Content Management System" and features a "Meetings" tab. Under this tab, there are three main sections:

- Plan Meeting with Client or Party:** Includes a checkbox for "Plan New Meeting:", a dropdown for "Phone Meetings", a "by:" field with a date format "dd-mm-yyyy", a "time:" field with a clock icon, a "share meeting link:" dropdown set to "Place", and a text input field containing "https://www.zoom.com?meetingid=1234". Below this is a "Goal cum Agenda of Meeting:" text area and a "Plan Meeting" button.
- Last Meeting with Client or Party:** Includes a checkbox for "No Activity done till date....."
- Past Meeting with Client or Party:** Includes a table with columns: Date, Activity, Response, Interaction, and Time.

The interface also shows a "Timeline" panel on the right and a Windows taskbar at the bottom with the date 01-09-2022 and time 14:56.

h. File Received solution by vendor via IEM

The screenshot displays the MobileERP web application interface. At the top, a browser window title reads "IEM: Information Exchange Management / IEM: Incoming Email Management". The application header includes the "MobileERP" logo and a navigation menu with options like "PURCHASE" and "Project". A secondary menu contains various workflow steps: "PMI", "Process", "Create", "Edit", "Approve", "Print", "OnHold", "Approved", and "Rejected". Below this, a workflow bar shows stages: "QMS", "Initiate", "Planning", "Execution", "Monitoring & Control", "Analysis & Closure", and "All others...".

The main content area is titled "972. INVOICE : ECM-Enterprise Content Management System" and features a navigation bar with tabs: "Page", "Checklist", "Library", "Uploads", "Chatter", "Meetings", "Emails", "OnHold", "Drill", and "Share". The "Emails" tab is active, showing a list of email actions: "Filed", "Reply Due", "Deleted", "Unfiled", "Compose", and "Sent".

The email content is as follows:

File this Email:

Document:

Project Job:

Activity:

Visibility:

Action:

Reply Due On:

From: modi_mahesh2001@yahoo.com - 01/09/2022 10:28:45
To: Harsh Pandya-GST; Sushil Chokshi; Rohit Kharva
Cc: Praveen Gupta; Dilip Shukla; Nirav Mehta; Keyur Bhatt; Hrd
BCC:

Sub: PL632 GST INVOICE required for RA BILL 12 Supply

Dear sir

Please find attached Approved MOP by EIL for RA bill 12. Please send Us GST Invoice & CA certificate.

Please arrange the same for Process the Bill

Regards

Modi MAHEHS

Buttons: , , ,

The interface also includes a sidebar with navigation options like "My Home", "My Work", "My Process", "Payments", "Cheque Received", "Sales", "Purchase", "My Tasks", "My Tickets", "My Activities", "My Masters", "My Company", "My Mailbox", "My Messages", and "My Documents". The footer shows the copyright information: "© 2022 MobileERP.in Created with SoftRobot.biz".

4. Voucher: Accounts audits and checks the voucher entry

192.168.0.80:2

PMI: Project Management System / BPM: Business Process Management

MobileERP

ACCOUNTS

MOBILEERP

ETM ENTERPRISE TASK MANAGEMENT

- My Home
- My Work
- My Process 4
- Payments 0
- Cheque Received 1
- Sales 12
- Purchase 115
- My Tasks 12
- My Tickets 0
- My Activities 38
- My Masters 0

ECM ENTERPRISE CONTENT MGMT

- My Company
- My Mailbox 50
- My Messages 0
- My Documents 0

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PURCHASE Project

PMI Process Create Edit Approve Print OnHold Approved Rejected Assign ToDo Kanban Progress Cycletime S Curve Reports Dashboard

QMS Initiate Planning Execution Monitoring & Control Analysis & Closure All others...

EWAYBILL	RECEIVED	BILLBOOK	VOUCHER	PAYMENT
BILLPASSING TODO=132 DOING=0 DONE=2 eWay Bill Downloaded and entered or uploaded by Accounts on daily basis. Other bills are entered as and when received. 1.Enter/Upload eWay Bill	PURCHASE TODO=0 DOING=0 DONE=2 Purchase confirms material received with invoice on site 1.Incoming SRNO Entry 2.Incoming Batch No Entry 3.Transfer Order to Location 4.Packing List Check 5.COA: Certificate of Analysis 6.Upload Scan Copy of Supplier Bill	BILLPASSING TODO=0 DOING=0 DONE=2 Accounts does bill posting or booking for GST Purpose in system by approving this bill. 1.Check Bill 2/3/4 Ways 2.Check Stockcard - FIFO 3.Post Purchase Voucher 4.Upload Scan Copy of Supplier Bill	BILLPASSING TODO=0 DOING=0 DONE=2 Accounts audits Purchase Voucher posted by Bill Booking system 1.Adjust Bills against Payments 2.Send Reconciliation Statement 3.Receive and store acceptance of accounts 4.Take Action in case of dispute	BILLPASSING TODO=0 DOING=2 DONE=0 Accounts verifies pending bills and closes when full payment done. Reconcile supplier account also. 1.Adjust Bills against Payments 2.Send Reconciliation Statement 3.Receive and store acceptance of accounts 4.Take Action in case of dispute

Activate Windows
Go to Settings to activate Windows.

12:29
01-09-2022

a. If ok then send to payments via BPM

BPM: Business Process Management / TMS: Task Management System

The screenshot displays the MobileERP interface with a workflow view. The workflow consists of five stages: EWAYBILL(13), RECEIVED(0), BILLBOOK(0), VOUCHER(127), and PAYMENT(3). A blue circle highlights the VOUCHER stage, and an arrow points from it to the PAYMENT stage, indicating the transition of tasks.

Stage	Count	Item ID	Company Name	Project Name	Manager	Status
EWAYBILL(13)		ID:1034	NEOSEAL ENGINEERING PRIVATE LIMITED	BILLPASSING	.CHANDRAKANT H. PATEL	1. DO, 2. DONE
		ID:1035	PREMIUM TRANSMISSION PVT. LTD.	BILLPASSING	.CHANDRAKANT H. PATEL	1. DO, 2. DONE
		ID:1036	NARANDAS AND SONS	BILLPASSING	.CHANDRAKANT H. PATEL	1. DO, 2. DONE
RECEIVED(0)						
BILLBOOK(0)						
VOUCHER(127)		ID:973	AMIT PIPE & TUBE.	ACCOUNTS .Harsh Kantilal Shah	.CHANDRAKANT H. PATEL	1. DO, 2. DONE
		ID:974	J K LAKSHMI CEMENT LTD	ACCOUNTS .Harsh Kantilal Shah	.CHANDRAKANT H. PATEL	1. DO, 2. DONE
		ID:975	SHIJAY PROJECTS INDIA PRIVATE LIMITED	ACCOUNTS .Harsh Kantilal Shah	.CHANDRAKANT H. PATEL	1. DO, 2. DONE
PAYMENT(3)		ID:972	EPP COMPOSITES PVT. LTD.	ACCOUNTS .Harsh Kantilal Shah	.CHANDRAKANT H. PATEL	1. DO, 2. DONE
		ID:1002	NUTAN TRADING COMPANY	ACCOUNTS .Harsh Kantilal Shah	.CHANDRAKANT H. PATEL	1. DO, 2. DONE
		ID:1007	M.S. MOTORS	ACCOUNTS .Harsh Kantilal Shah	.CHANDRAKANT H. PATEL	1. DO, 2. DONE

b. If it has problems, then communicate via CBS chatter to update

The screenshot displays the MobileERP web application interface. At the top, a browser window shows the URL 192.168.0.80:2345 and a blue banner with the text "CBS: Chatter / Chat / Chatbot Management System". The application header includes the "MobileERP" logo and a navigation menu with icons for various functions. The main content area is titled "PURCHASE Project" and features a toolbar with options like "PMI", "Process", "Create", "Edit", "Approve", "Print", "OnHold", "Approved", and "Rejected". Below this, a navigation bar lists "QMS", "Initiate", "Planning", "Execution", "Monitoring & Control", "Analysis & Closure", and "All others...". The central focus is a record for "972. INVOICE : ECM-Enterprise Content Management System", which is marked as "Outstanding". A "Chatter" tab is active, showing a list of actions performed by "ACCOUNTS -Harsh Kantilal Shah":

- Record ADD on 12/08/2022 17:03:47
- Record ADD on 12/08/2022 17:03:47
- Record DETADD on 12/08/2022 17:04:49
- Record EDIT on 22/08/2022 17:13:44
- Record EDIT on 22/08/2022 17:13:51
- Record EDIT on 22/08/2022 17:14:23
- Record EDIT on 22/08/2022 17:14:31
- Record EDIT on 22/08/2022 17:14:46
- Record DETDEL on 22/08/2022 17:14:57

A second message indicates "File Uploaded logo.png on 23/08/2022 17:03:18". The interface also includes a "Timeline" section on the right and a footer with the text "© 2022 MobileERP.in Created with SoftRobot.biz".

5. Payment Approval for invoice initiated

192.168.0.80:2

PMI: Project Management System / BPM: Business Process Management

MobileERP

ACCOUNTS

PURCHASE Project

PMI Process Create Edit Approve Print OnHold Approved Rejected Assign ToDo Kanban Progress Cycletime S Curve Reports Dashboard

QMS Initiate Planning Execution Monitoring & Control Analysis & Closure All others...

EWAYBILL	RECEIVED	BILLBOOK	VOUCHER	PAYMENT
BILLPASSING TODO=132 DOING=0 DONE=2 eWay Bill Downloaded and entered or uploaded by Accounts on daily basis. Other bills are entered as and when received. 1.Enter/Upload eWay Bill	PURCHASE TODO=0 DOING=0 DONE=2 Purchase confirms material received with invoice on site 1.Incoming SRNO Entry 2.Incoming Batch No Entry 3.Transfer Order to Location 4.Packing List Check 5.COA: Certificate of Analysis 6.Upload Scan Copy of Supplier Bill	BILLPASSING TODO=0 DOING=0 DONE=2 Accounts does bill posting or booking for GST Purpose in system by approving this bill. 1.Check Bill 2/3/4 Ways 2.Check Stockcard - FIFO 3.Post Purchase Voucher 4.Upload Scan Copy of Supplier Bill	BILLPASSING TODO=0 DOING=0 DONE=2 Accounts audits Purchase Voucher posted by Bill Booking system 1.Adjust Bills against Payments 2.Send Reconciliation Statement 3.Receive and store acceptance of accounts 4.Take Action in case of dispute	BILLPASSING TODO=0 DOING=2 DONE=0 Accounts verifies pending bills and closes when full payment done. Reconcile supplier account also. 1.Adjust Bills against Payments 2.Send Reconciliation Statement 3.Receive and store acceptance of accounts 4.Take Action in case of dispute

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12:29
01-09-2022

a. Check Outstanding Balance for vendor in ERP

192.168.0.80:2345 ERP: Enterprise Resource Planning

Not secure | 192.168.0.80:2345

MobileERP

ACCOUNTS

PURCHASE Project

OnHold Approved Rejected

Assign ToDo Kanban Progress Cycletime S Curve Reports Dashboard

QMS Initiate Planning Execution Monitoring & Control Analysis & Closure All others...

1002. INVOICE : ECM-Enterprise Content Management System

Print Outstanding

Timeline

Page Checklist Library Uploads Chatter Meetings Emails OnHold Drill Share

INVOICE

CLOSED

SUPPLIER PAYMENT SANCTION AND VOUCHER POSTING

Accounts with Bill reference and Partial Payments done

ACCOUNTID	ACCOUNTNAME	BRANCHNAME	OUTSTANDING	Dr/Cr	Tools
3760			-4,330.00	Cr.	GotoLedger
Total Outstanding			-4,330.00		

Kindly adjust your bill reference. If this supplier has advance payments with them. No need to pay this supplier.

Payments made to this Supplier

ID	BillRef Name	BillRef Date	Outstanding	Cheque	RTGS
			0		

Pending Bills from this Supplier

ID	BillRef Name	BillRef Date	Outstanding
2779	NTC/1084/22-23	17/08/2022 12:19:22	-3188
2897	NTC/1337/22-23	24/08/2022 14:58:39	-1144
			-4330

Knock - Off

b. Generate Payment Advise in ERP

The screenshot shows a web browser window with the URL 192.168.0.80:2345. The page title is "ERP: Enterprise Resource Planning". The application interface includes a top navigation bar with "MobileERP" and "ACCOUNTS" (with a user profile icon). A secondary navigation bar contains various icons for actions like "On Hold", "Approved", "Rejected", "Assign", "ToDo", "Kanban", "Progress", "Cycletime", "S Curve", "Reports", and "Dashboard". Below this is a menu with categories: "QMS", "Initiate", "Planning", "Execution", "Monitoring & Control", "Analysis & Closure", and "All others...".

The main content area is titled "Insert New PAYMENTS Document" and contains a form with the following fields:

PAYMENTSID: Auto	PONO	
PAYNO	PAYDATE	PAYTO
<input type="text"/>	dd-mm-yyyy <input type="text"/>	<input type="text"/>
PAYAMT	CHEQUE TYPE	ChequeDated
0	UnPresented Cheques	<input type="text"/>
PAYDETAILS	PURCHASE BILL NO	
<input type="text"/>	0	
POSTED	VOUCHERID	SUPPLIERID
<input type="checkbox"/>	0	0
CUSTOMERID	EMPLOYEEID	ACCOUNTID
0	0	0
CHEQUENO	BRANCHID	
<input type="text"/>	0	

At the bottom right of the form is a "Save" button. Below the form, it says "Printed on: 01/09/2022".

The left sidebar contains a navigation menu with items like "My Home", "My Work", "My Process" (4), "Payments" (0), "Cheque Received" (1), "Sales" (12), "Purchase" (115), "My Tasks" (12), "My Tickets" (0), "My Activities" (38), "My Masters" (0), "ECM ENTERPRISE CONTENT MGMT", "My Company", "My Mailbox" (50), "My Messages" (0), and "My Documents" (0). At the bottom, there is a footer with "© 2022 MobileERP.in Created with SoftRobot.biz".

The Windows taskbar at the bottom shows the time as 15:43 on 01-09-2022, along with system icons and a notification icon.


c. Trigger AP – Payment Process in BPM

192.168.0
PMI: Project Management System / BPM: Business Process Management

The screenshot displays the MobileERP web application interface. The top navigation bar includes the MobileERP logo and a user profile labeled 'ACCOUNTS'. Below this is a secondary navigation bar with tabs for 'PAYMENTS' and 'Project'. A central toolbar contains various icons for actions like 'Process', 'Create', 'Edit', 'Approve', 'Print', 'Assign', 'ToDo', 'Kanban', 'Progress', 'Cyclotime', 'S Curve', 'Reports', and 'Dashboard'. Below the toolbar, a horizontal menu lists process stages: 'QMS', 'Initiate', 'Planning', 'Execution', 'Monitoring & Control', 'Analysis & Closure', and 'All others...'. The main content area is divided into seven vertical panels, each representing a different process step: 'PAYADVISE', 'PURCHASE', 'MANAGEMENT', 'CHECK', 'ACCOUNTS', 'VOUCHER', and 'CHQPRINT'. Each panel shows a list of tasks with status indicators (TODO=0, DOING=0, DONE=1) and a brief description of the task. For example, the 'PAYADVISE' panel lists tasks like 'Purchase or Materials department does bill passing as per PO' and '1.Check Bill'. The 'MANAGEMENT' panel lists 'Marketing does bill passing wrt terms and conditions' and '1.Check Bill'. The 'CHECK' panel lists 'Accounts does outstanding check, Reconcile party accounts' and '1.Check Bill'. The 'ACCOUNTS' panel lists 'Accounts does bill passing and also identifies TDS to be deducted' and '1.Check Bill'. The 'VOUCHER' panel lists 'Accounts enters payments voucher, checks and deducts TDS in Voucher' and '1.Check Payment Voucher'. The 'CHQPRINT' panel lists 'Print Cheque, Reconcile Party and send cheque to CEO for approval' and '1.Check Payment Voucher'. A watermark 'Activate Windows. Go to Settings to activate Windows.' is visible in the bottom right corner of the interface.

d. Inform Party about Payment via CBM/XM/IES-Emails

CBM: Chatbot/Chatter Management



Penny a Supplier ChatbotERP

Are you existing registered Supplier?

Yes

What is your registered mobile number?

67533535353

Payments


Thanks for verifying with your registered mobile number..Welcome Supplier xxxxxx..

What are you looking for..?

Select Order from following list to check payment status from AP-Team?:

ID:870 / IPAD2 / Delivered ID:871 / iPhone11 / Delivered ID:872 / iMac / Delivered

XM: Experience Management via seller centre portal



MobileERP

MOBILEERP

Invoice e-commerce

- Inventory Center
- Seller Center
- Suppliers
- Purchase
- Orders
- Order details
- Invoice
- Returns
- Purchase Dashboard
- Purchase Reports
- Finance & Accounting
- Imports
- HCM HUMAN CAPITAL MANAGEMENT
- HR & Payroll
- SCM EXECUTION MANAGEMENT
- Manufacturing

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IES: Info Exchange System

Payment for invoice #24601 is due today

oliverjones@mybusiness.com

Payment for invoice #24601 is due today

Hi Oliver Jones,

Hope you're doing well. This is just to rem
I've sent you on July 21st is due today.
You can make your payment to the bank a

If you have any questions, please contact

Best Regards,
Katie Stark

Send email

Management Bonus – BPM Progress Reporting/Process Mining

192.168.0.80:2345
BPM: Business Process Management System

MobileERP
ACCOUNTS

PURCHASE
Project

PMI Process Create Edit Approve Print

Assign ToDo Kanban

Progress Cyclotime S Curve

Reports Dashboard

QMS Initiate Planning Execution Monitoring & Control Analysis & Closure All others...

Paramount Limited - Gujarat

5590. PINVOICEID Process Mining Investigation Report as at 01/09/2022

##	Department	SYSTEM	PROCESS	STARTDOC	DATAENTRY	RESPONSIBLE	CT	AVGCT	AVGCOST	FREQUENCY	CASES	AVG COSTS	AVG CYCLETIME
22	Accounts	FRM BillPassing	eWayBill > PI > PV	PINVOICE	BILLPASSING	CHANDRAKANT H. PATEL	11	0	0	6034	1022	\$754250	40d

#	DOCID	INVOICEDATE	INVOICENO	SUPPLIERNAME	AMOUNT	eWay Bill Downloaded and entered or uploaded by Accounts on daily basis. Other bills are entered as and when received.	Purchase confirms material received with invoice on site	Accounts does bill posting or booking for GST Purpose in system by approving this bill.	Accounts audits Purchase Voucher posted by Bill Booking system	Accounts verifies pending bills and closes when full payment done. Reconcile supplier account also.	DRILL	
PROCESS						Start	EWAYBILL	RECEIVED	BILLBOOK	VOUCHER	PAYMENT	End
LEADTIME						7d	1d	1d	1d	1d	11 Days	
PROGRESS						20%	30%	40%	70%	100%	Drill	
RESPONSIBLE						BILLPASSING	PURCHASE	BILLPASSING	BILLPASSING	BILLPASSING	Click	
1	973	10/08/2022	GST/5620/22-23	AMIT PIPE & TUBE.	420528.4	Delay: 13 days	Delay: 12 days	Delay: 11 days	21/08/2022	22/08/2022	Show	
2	974	10/08/2022	1001040197	J K LAKSHMI CEMENT LTD	268000	Delay: 13 days	Delay: 12 days	Delay: 11 days	21/08/2022	22/08/2022	Show	
3	975	29/07/2022	0331/2022-23	SHIJAY PROJECTS INDIA PRIVATE LIMITED	50887.5	Delay: 13 days	Delay: 12 days	Delay: 11 days	21/08/2022	22/08/2022	Show	
4	976	20/07/2022	457/22-23	SUPER COOL	944	Delay: 13 days	Delay: 12 days	Delay: 11 days	21/08/2022	22/08/2022	Show	
5	977	03/08/2022	KGT-RE/2223/07	KEWALKRISHNA G TULI - RENT	102218.68	Delay: 13 days	Delay: 12 days	Delay: 11 days	21/08/2022	22/08/2022	Show	
6	978	20/07/2022	458/22-23	SUPER COOL	1770	Delay: 13 days	Delay: 12 days	Delay: 11 days	21/08/2022	22/08/2022	Show	
7	979	03/08/2022	KGT-RE/2223/08	KEWALKRISHNA G TULI - RENT	123900	Delay: 13 days	Delay: 12 days	Delay: 11 days	21/08/2022	22/08/2022	Show	

Activate Windows
Go to Settings to activate Windows

Management Bonus – ECM auto reporting

192.168.0.80:2345

ECM: Enterprise Content Management or SharePoint portal

MobileERP

MOBILEERP

ETM ENTERPRISE TASK MANAGEMENT

- My Home
- My Work
- My Process 4
- My Tasks 12
- My Tickets 0
- My Activities 38
- My Masters 0

ECM ENTERPRISE CONTENT MGMT

- My Company
- My Mailbox 50
- My Messages 0
- My Documents 0
- My Meetings 0
- My Alerts 2
- Change Password
- Logout/Signout

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My Expense		My Cashflow		My Compliance	
As on Date Summary		As on Date Financial Health		As on Date GST Related	
Advance Payments done without Bills	25L	Collections Pending as on date	25 cr	GSTR1 Filing Pending	Due on 10th
Unapproved Bill Entry via E-Way Bills	90	Payments Pending as on date	5 cr	GSTR3B Filing Pending	Due on 20th
Bills without PO entered manually	5	Cash & Bank Balance as on date	5 cr	Bills in GSTR2B Portal, but not in Books	25
Bills payment not done > 6 month	7	Receivables/Collections Overdue as on date	10 L	Bills in Books, but not on GSTR2B Portal	3
Bills from URD eligible for RCM	15	Sales/Income/Receivables as on date	95 cr	Bills Wrongly Credited by Party to us	0
Non-Project Purchase/Expenses	1 cr	Purchase/Expense/Payables as on date	70 cr	Bills Ineligible for taking ITC credit	10
Avg PO to Material Inward Cycletime	40 days	Avg Order to Invoice Cycletime	20 days	GST ITC Credit Available as on date	10 L
Average Bill Passing Cycletime	10 days	Average Invoice to Collections Cycletime	60 days	GST Tax Payment Liability as on date	1 L
Defaulters Suppliers as per Ratings	11	Defaulters Customers who did not pay	3	Defaulters ITC not Credited by Party	1
Party Reconciliations Pending	Due on 21st	Bank Reconciliations Pending	Due on 11th	2B Reconciliation Pending	Due on 14th

My Ratios		My Inventory		My Projects	
As on Date Financial Performance		As on Date Material Management		As on Date Sales Performance	
Sales Growth [Diff bet 2 yrs salesx100/Last yr sales]	25%	Inventory Turn Ratio [Material Cost*12/Inventory]	34	Published Tenders and Leads in pipeline	98/980 cr
Current Ratio times [CA:Curr Assets / CL:Curr Liabilities]	3	Direct Material Inventory Costs	15 cr	Opportunities in Pipeline related to us	60/600 cr
Liquid Ratio Liquidity [CA-Stock-Prepaid Exp/CL]	5	Indirect Material Inventory Costs	5 cr	Bid/Quoted Ongoing Opportunities	25/247 cr

Management Bonus – DBM: Dashboards Management System

MobileERP

DBM: Dashboard / Score board / Visual board Management

ACCOUNTS

PURCHASE Project

PMI Process Create Edit Approve Print OnHold Approved Rejected Assign ToDo Kanban Progress Cycletime S Curve Reports Dashboard

QMS Initiate Planning Execution Monitoring & Control Analysis & Closure All others...

PURCHASE

ITC	PREVIOUS YEAR	CURRENT YEAR	GROWTH
Input Goods	1140865.4	188911391.8782	187770526.4782
Input Services	2927596.03	47892873.2652	44965277.2352
Capital Goods	0	2326412.48	2326412.48

Categorywise

Category	Percentage
Input Goods	79%
Input Services	20%
Capital Goods	1%

Top Performers

- Paramount Limited - Gujarat**
Value: 46404121.14
- SUPERTECH (INDIA) PVT. LTD.**
Value: 19725743.98
- INGERSOLL RAND(I) LIMITED**
Value: 14337000

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Management Bonus – MIS: Alerts and Reporting

192.168.0.80:2345
MIS: Management Information Systems

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ACCOUNTS

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ETM ENTERPRISE TASK MANAGEMENT

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- My Tickets 0
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- My Masters 0

ECM ENTERPRISE CONTENT MGMT

- My Company
- My Mailbox 50
- My Messages 0
- My Documents 0
- My Meetings 0
- My Alerts 2
- Change Password
- Logout/Signout

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PURCHASE

PMI Process Create Edit Approve Print OnHold Approved Rejected Assign ToDo Kanban Progress Cycletime S Curve Reports Dashboard

QMS Initiate Planning Execution Monitoring & Control Analysis & Closure

ShowPO ShowGRN Purchase Bill Entry Purchase Bill Approved Purchase Bill Rejected PostPurch

Messages (11850) Reminders Alerts Timesheet

1022 Messages in 21 Compliance

ID	DOC	HOLDBY	ACTION
162	ItemMaster	NIRAV N. MEHTA	UnHold
204	INVOICE	Harsh Kantilal Shah	Unfold

Activities

1. Accounts Department

DISCUSS

Pending: 19

Issued: 1003

Onhold: 0

Cancelled: 36

My Docs:1059

STANDARD

[Daybook or Checklist](#)

[Partywise Statements](#)

[Typewise Registers](#)

[Itemwise Registers](#)

[Amoutwise Registers](#)

ANALYTICS

[Trends KPI](#)

[Pivot Chart](#)

[Kanban Status](#)

[Field Analysis](#)

[Export To Excel](#)

REPORTS

[Purchase Invoice Analysis](#)

[Long Term Purchase Planning](#)

[Purchase Register](#)

[Supplier Account Statements](#)

[Excess Material Inwards wrt PO](#)

[Bill Rate Difference wrt PO](#)

[Activate Windows](#)

[Supplier Delivery Efficiency.dows.](#)

Hold due to me
 1.ItemMaster-160d
 By NIRAV N. MEHTA
 2.INVOICE-9d
 By Harsh Kantilal Shah

MOBILEERP

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